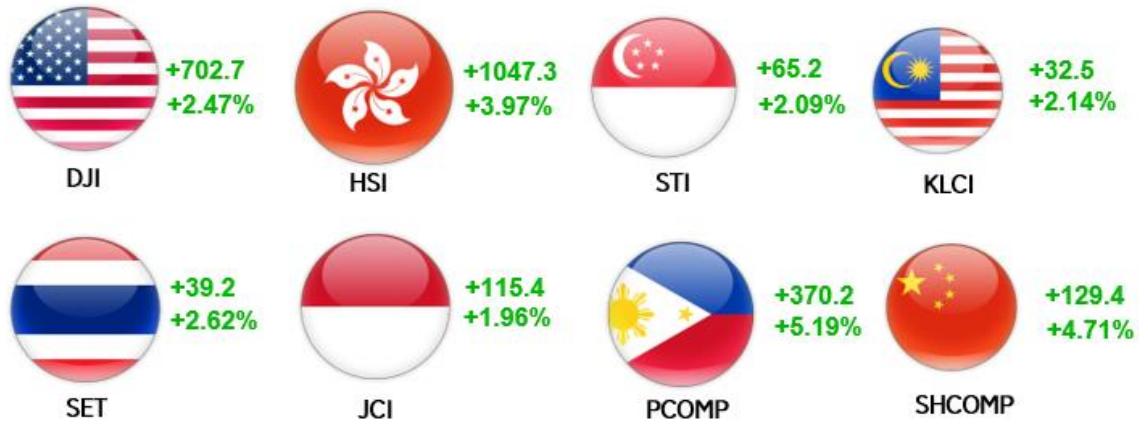




## Regional Indices Weekly Percentage Change

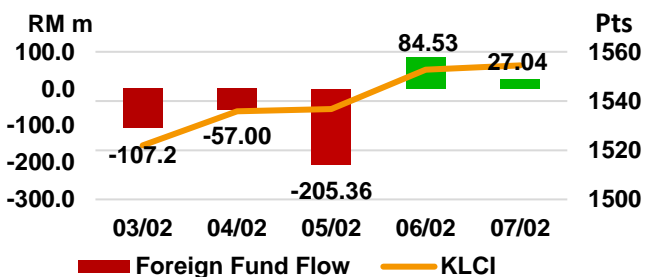


Source: Bloomberg, Notes: from 3/2/2020 to 7/2/2020

## Weekly Market Review (10-2-2020)

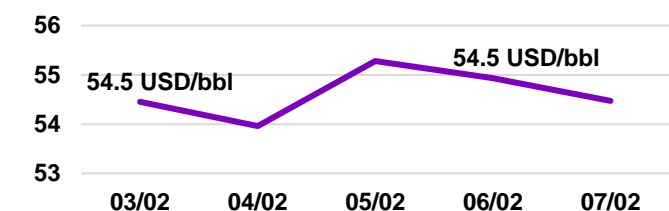
Major global indices rebounded strongly last week following the heavy equities sell down amid the coronavirus outbreak. Dow Jones Industrial Average Index gained 702.7 points while Hong Kong's Hang Seng Index recovered more than 1,000 points to above 27,000 level for the week. On local front, FBM KLCI finished higher to end at 1,554.5. Weekly foreign funds were negative, posted net outflow of RM258m with year-to-date net outflow of RM396.3m. There were 25 gainers versus 4 losers in FBM KLCI last week. The performers were Hong Leong Financial Group (+6.93%), CIMB (+6.19%) and AIRPORT (+5.58%). Top 3 losers were TOPGLOVE (-2.08%), GENTING (-1.82%) and PUBLIC BANK (-1.19%).

## Weekly Foreign Fund Flow vs KLCI



Sources: Bloomberg, Kenanga Research

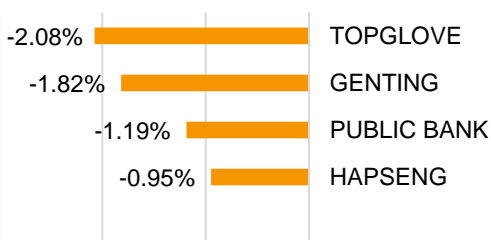
## Brent Crude Oil



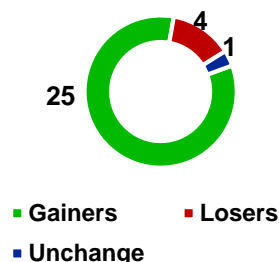
Source: Bloomberg

## FBM KLCI Components

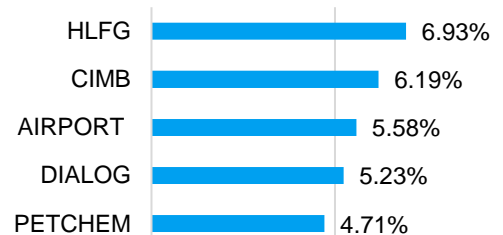
### Top Losers



### KLCI Weekly Gainers vs Losers



### Top Gainers



Sources: Bloomberg, BursaMKTPCLC



10 February 2020

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