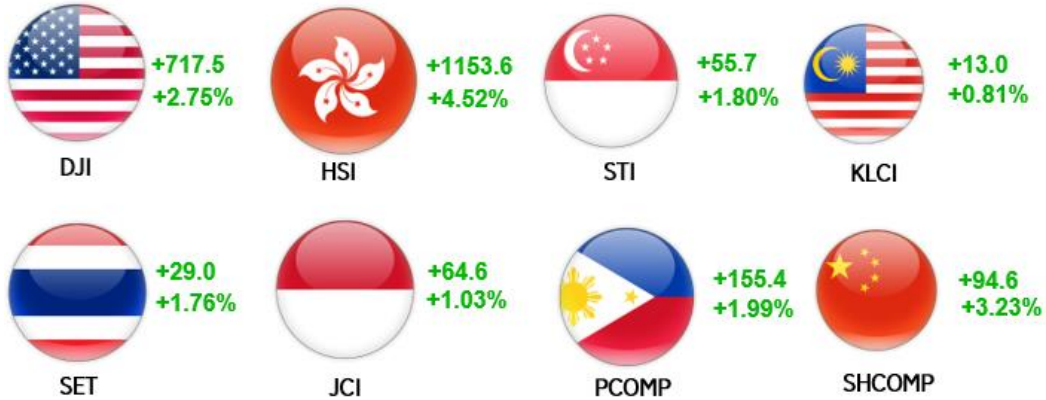




Regional Indices Weekly Percentage Change

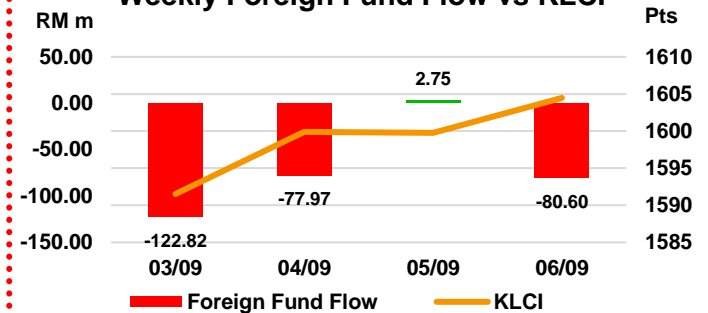


Source: Bloomberg. Notes: from 3/9/2019 to 9/9/2019, except KLCI from 3/9/2019 to 6/9/2019

Weekly Market Review (10-09-2019)

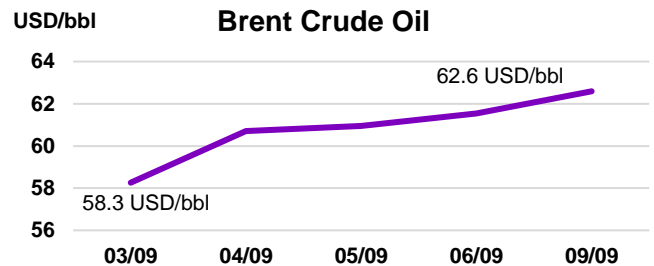
Major stock markets continued to rebound last week with the Hong Kong's Hang Seng Index leading the trend gaining 4.5% or 1,153 points. The FBM KLCI also closed firmly above the 1,600 mark at 1,604.5 points. Foreign funds continued to be net outflow for the month with RM278.6m. Performance amongst the FBMKLCI components saw 20 gainers to 9 losers. Top 3 performers include MISC (+8.39%), PETDAG (+5.42%) and AMMB (+4.52%) while the 3 losers were AXIATA (-2.40%), HLFM (-2.16%) and DIGI (-1.21%).

Weekly Foreign Fund Flow vs KLCI



Sources: Bloomberg, Kenanga Research

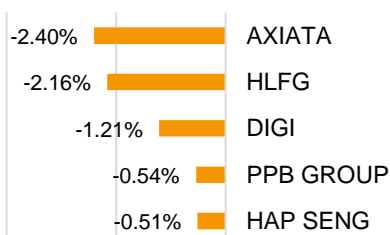
Brent Crude Oil



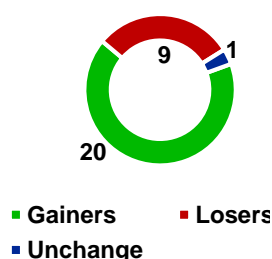
Source: Bloomberg

FBM KLCI Components

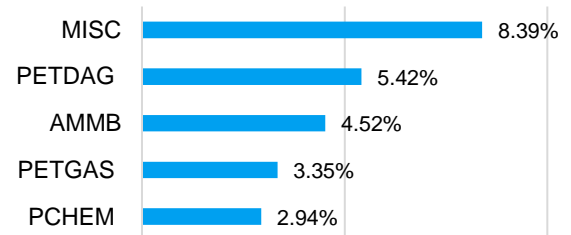
Top Losers



KLCI Weekly Gainers vs Loser



Top Gainers



Sources: Bloomberg, BursaMKTPCLC



10 September 2019

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