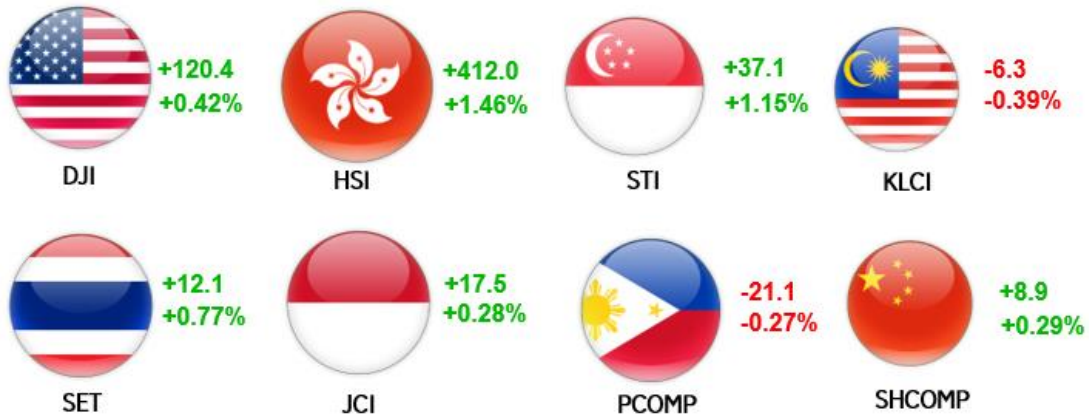




13 January 2020

research@rakutentrade.my

Regional Indices Weekly Percentage Change

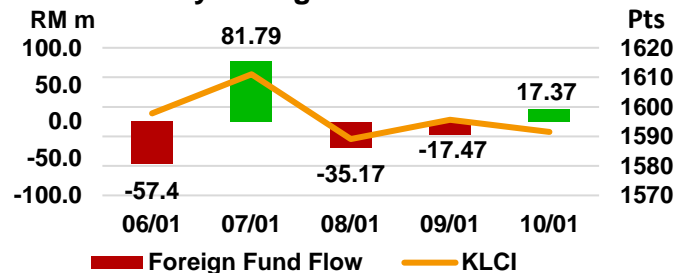


Source: Bloomberg, Notes: from 06 Jan 2020 to 10 Jan 2020

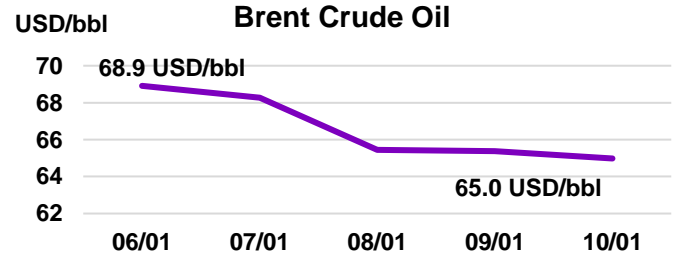
Weekly Market Review (13-01-2020)

Major global indices rebounded last week following the easing tension on geopolitical politics between US and Iran and positive sentiment driven by the trade deal between US and China. Hang Seng Index was the top gainers and it ended at 28,638 points. On the local front, FBM KLCI edged down 0.39% to 1,591.5. Weekly foreign funds were negative, posted net outflow of RM10.9m with year-to-date net inflow of RM171.1m. There were 10 gainers against 19 losers in KLCI last week. The performers were MAXIS (+3.19%), PMETAL (+2.49%) and GENTING (+1.99%). Top 3 losers were AIRPORT (-6.75%), PETCHEM (-2.82%) and PETDAG (-2.68%).

Weekly Foreign Fund Flow vs KLCI



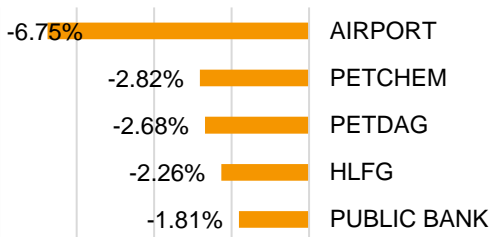
Brent Crude Oil



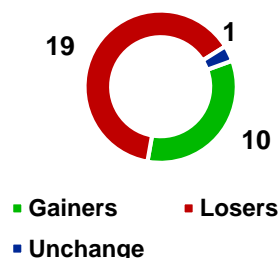
Source: Bloomberg

FBM KLCI Components

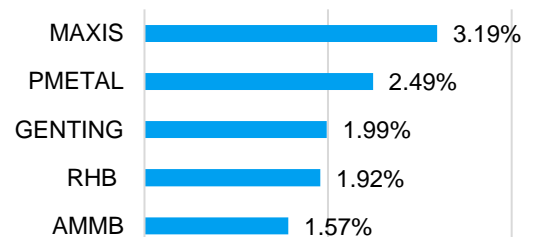
Top Losers



KLCI Weekly Gainers vs Losers



Top Gainers



Sources: Bloomberg, BursaMKTPLC



13 January 2020

 research@rakutentrade.my

This document has been prepared for general circulation based on information obtained from sources believed to be reliable but we do not make any representations as to its accuracy or completeness. Any recommendation contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific person who may read this document. This document is for the information of addressees only and is not to be taken in substitution for the exercise of judgement by addressees and further shall not be re-distributed to any other third party. Rakuten Trade Sdn Bhd accepts no liability whatsoever for any direct or consequential loss arising from any use of this document or any solicitations of an offer to buy or sell any securities. Rakuten Trade Sdn Bhd and its associates, their directors, and/or employees may have positions in, and may affect transactions in securities mentioned herein from time to time in the open market or otherwise, and may receive brokerage fees or act as principal or agent in dealings with respect to these companies.

Published:

RAKUTEN TRADE SDN BHD (266701-P)
Level 7, Kenanga Tower, 237, Jalan Tun Razak, 50400 Kuala Lumpur, Malaysia
Telephone: (603) 2110 7188 Website: www.rakutentrade.my

Kenny Yee Shen Pin
Head of Research