



13 May 2019

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## Regional Indices Weekly Percentage Change

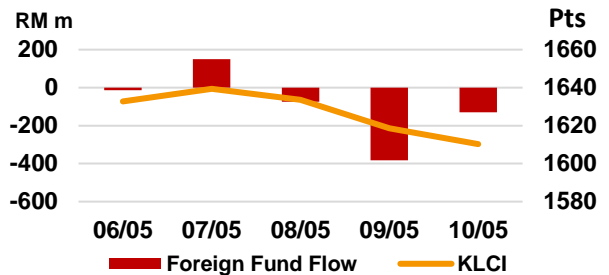


Source: Bloomberg, Notes: All indices from 6/5/2019 to 10/5/2019, except SET from 7/5/2019 to 10/5/2019

## Weekly Market Review (13-05-2019)

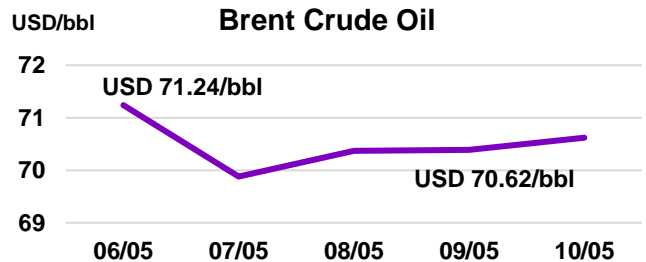
Major markets ended on negative territory last week following the escalating trade tension between US and China. The Dow Jones Industrial Average index declined 1.9% or 496 points while Hong Kong's Hang Seng Index lost 2.3% or 660 points. Meanwhile, the FBM KLCI closed at 1,610.27 points, indicating a weekly loss of 1.4%. Weekly foreign funds flow continued with RM450.2m net outflow pushing YTD outflow to over RM3.3bn. Performance amongst the FBMKLCI components saw 26 losers to 4 gainers. Top 3 performers include GENM (+1.27%), PCHEM (+1.02%) and PETDAG (+1.00%) while the top 3 losers were AXIATA (5.39%), AIRPORTS (-5.17%) and IOI CORP (-4.72%).

## Weekly Foreign Fund Flow vs KLCI



Sources: Bloomberg, BursaMKPLC

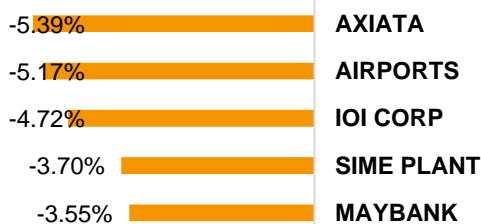
## Brent Crude Oil



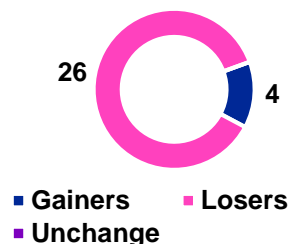
Source: Bloomberg

## FBM KLCI Components

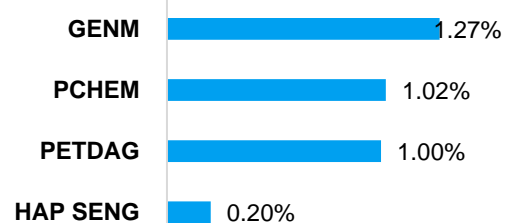
### Top Losers



### KLCI Weekly Gainers vs Losers



### Top Gainers



Sources: Bloomberg, BursaMKTPLC



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