



14 October 2019

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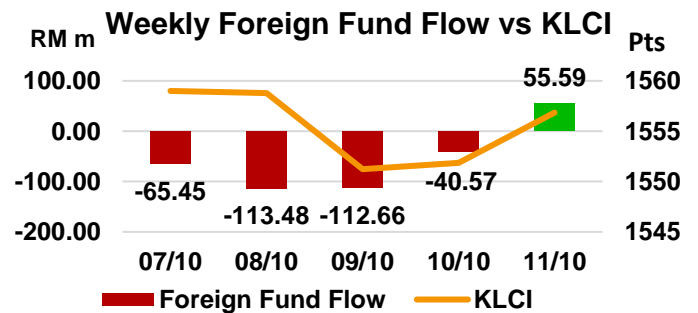
Regional Indices Weekly Percentage Change



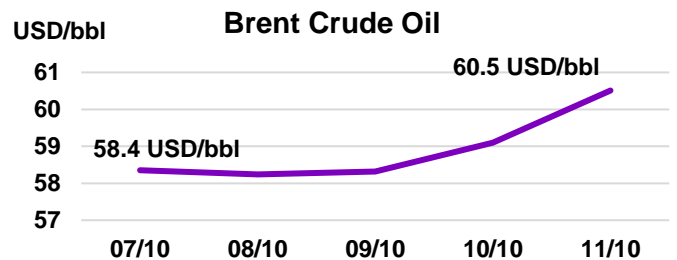
Source: Bloomberg, Notes: from 7/10/2019 to 11/10/2019, except KLCI and HSI from 8/10/2019 to 11/10/2019

Weekly Market Review (14-10-2019)

Major stock markets ended higher last week on the positive development of US-China trade deal. Dow Jones Industrial Average Index rose 338.6 points to 26,816.6 last week as market sentiment was boosted by the announcement of partial trade deal with China. Conversely, the FBM KLCI was 0.14% lower for the week. Weekly foreign funds were negative, posted net outflow of RM276.6m with year-to-date net outflow of RM8.9bn. Gainers outnumbered losers by 16 to 9 within the KLCI last week. Top 3 performers include MISC (+6.43%), TENAGA (+1.76%) and HLB (+1.12%) while the 3 losers were TOP GLOVE (-4.45%), PETDAG (-2.70%) and AMMB (-2.53%).

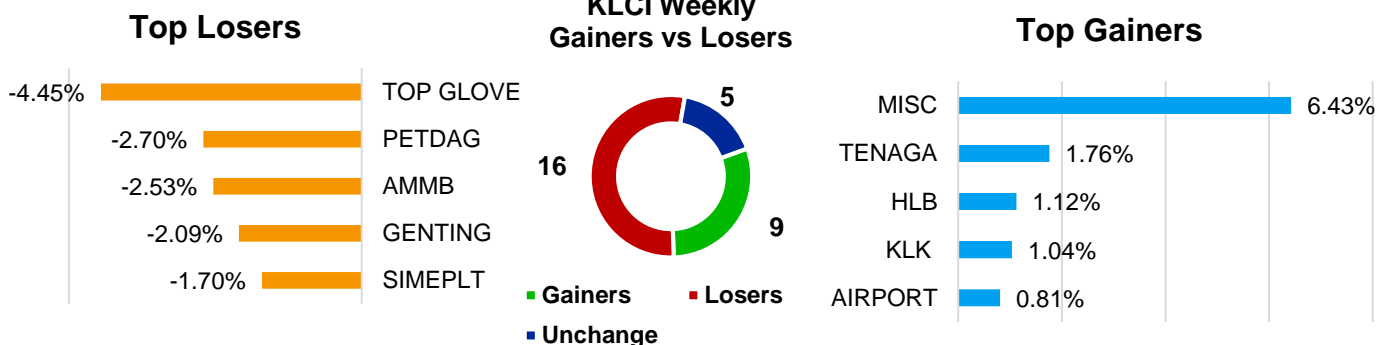


Sources: Bloomberg, Kenanga Research



Source: Bloomberg

FBM KLCI Components



Sources: Bloomberg, BursaMKTPLC



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