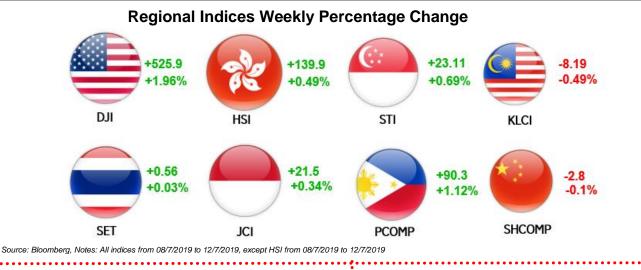
R<u>akuten</u> Trade

Weekly Market Review

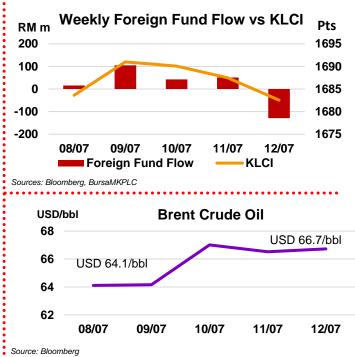
15 July 2019

(🖂) research@rakutentrade.my

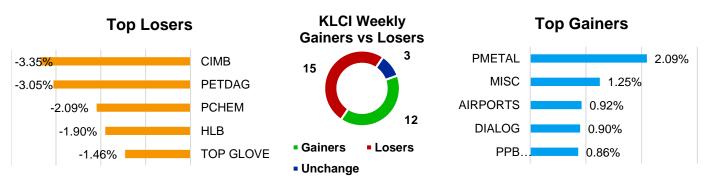


Weekly Market Review (15-07-2019)

Regional markets were mostly in positive territory with US markets continued its record high closing on the back of the hopes of rate cut after dovish comments by the Feds. The DJI continued its positive run surging 1.96% or 525.89 points to 27,332.03. The FBM KLCI succumbed to profit taking easing 8.19 points for the week to 1,669.45. Foreign funds flow continued to be positive for the week with 84.93m inflow. Performance amongst the FBMKLCI components saw gainer 15 losers to 12 gainers. Top 3 performers include PMetal (+2.09), MISC (+1.25%) and MAHB (+0.92%) while the 3 losers were CIMB (-3.35%), PetDag (-3.05%) and PetChem (-2.09%).



FBM KLCI Components



Sources: Bloomberg, BursaMKTPLC

R<u>akute</u>n Trade

Weekly <u>Market Re</u>view

15 July 2019

() research@rakutentrade.my

This document has been prepared for general circulation based on information obtained from sources believed to be reliable but we do not make any representations as to its accuracy or completeness. Any recommendation contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific person who may read this document. This document is for the information of addressees only and is not to be taken in substitution for the exercise of judgement by addressees and further shall not be re-distributed to any other third party. Rakuten Trade Sdn Bhd accepts no liability whatsoever for any direct or consequential loss arising from any use of this document or any solicitations of an offer to buy or sell any securities. Rakuten Trade Sdn Bhd and its associates, their directors, and/or employees may have positions in, and may affect transactions in securities mentioned herein from time to time in the open market or otherwise, and may receive brokerage fees or act as principal or agent in dealings with respect to these companies.

Published:

RAKUTEN TRADE SDN BHD (266701-P)

Level 7, Kenanga Tower, 237, Jalan Tun Razak, 50400 Kuala Lumpur, Malaysia Telephone: (603) 2110 7188 Website: www.rakutentrade.my

(Ilumpan

Kenny Yee Shen Pin Head of Research