

## Weekly Market Review



17 June 2019

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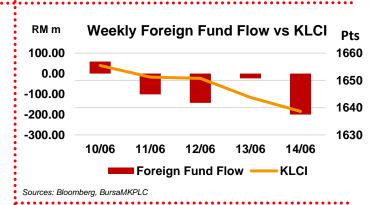
### **Regional Indices Weekly Percentage Change**



Source: Bloomberg, Notes: All indices from 10/6/2019 to 14/6/2019

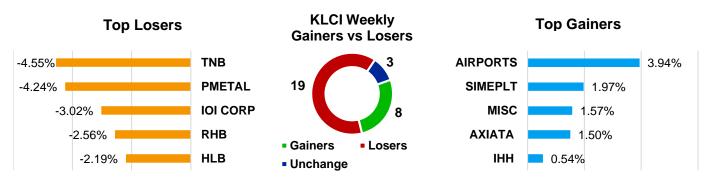
# Weekly Market Review (17-06-2019)

Regional markets closed mixed last week on the back of on-going trade tension between the US and China. The DJI continued its positive close rising 0.1% or 26.93 to 26,089.61 with markets expecting the Feds to ease before year end. The local bourse FBM KLCI succumbed to profit taking after rallying to 1,650 points and have since lost 1.02% or 16.84 points for the week to 1,638.63. Foreign funds have turned negative again after a week of positive inflow. Performance amongst the FBMKLCI components saw 19 losers to 8 gainers. Top 3 performers include AIRPORTS (+3.94%), Sime Plantation (+1.97%) and MISC (+15.7%) while the top 3 losers were TNB (-4.55%), P Metal (-4.24%) and IOI (-3.02%).



USD/bbl Brent Crude Oil
64
USD 62.29/bbl
62
60
USD 62.04/bbl
58
10/06 11/06 12/06 13/06 14/06
Source: Bloomberg

#### **FBM KLCI Components**



Sources: Bloomberg, BursaMKTPLC

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