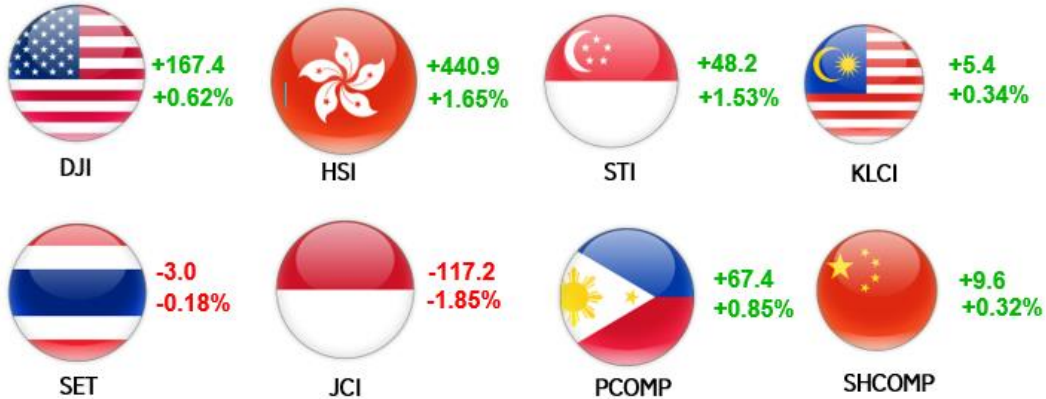




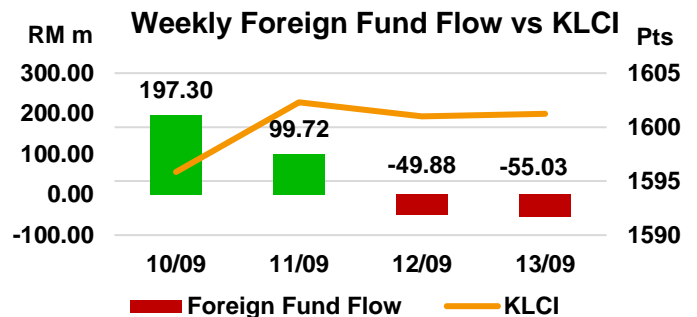
Regional Indices Weekly Percentage Change



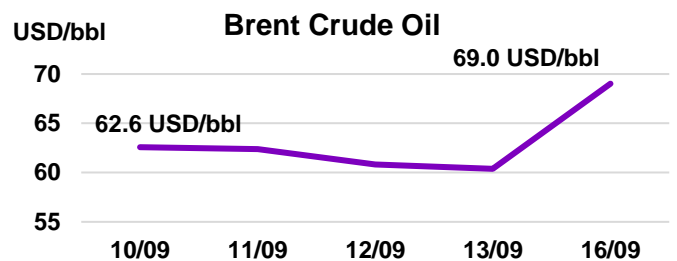
Source: Bloomberg, Notes: from 10/9/2019 to 16/9/2019, except KLCI from 10/9/2019 to 13/9/2019

Weekly Market Review (17-09-2019)

Major stock markets mostly posted weekly gain last week following the fresh stimulus from European Central Bank imposing quantitative easing to boost eurozone economy. Brent crude oil price also saw a surge to a high of US\$72 after the attack on Saudi Arabia oil site. In local market, the FBM KLCI gained 0.34% to 1,601.25. Weekly foreign funds turned positive to RM192.1m of net inflow. Performance amongst the FBMKLCI components saw 14 gainers to 12 losers. Top 3 performers include PCHEM (+5.86%), PETDAG (+4.95%) and AXIATA (+3.89%) while the 3 losers were IHH (-1.91%), TENAGA (-1.57%) and DIALOG (-0.85%).

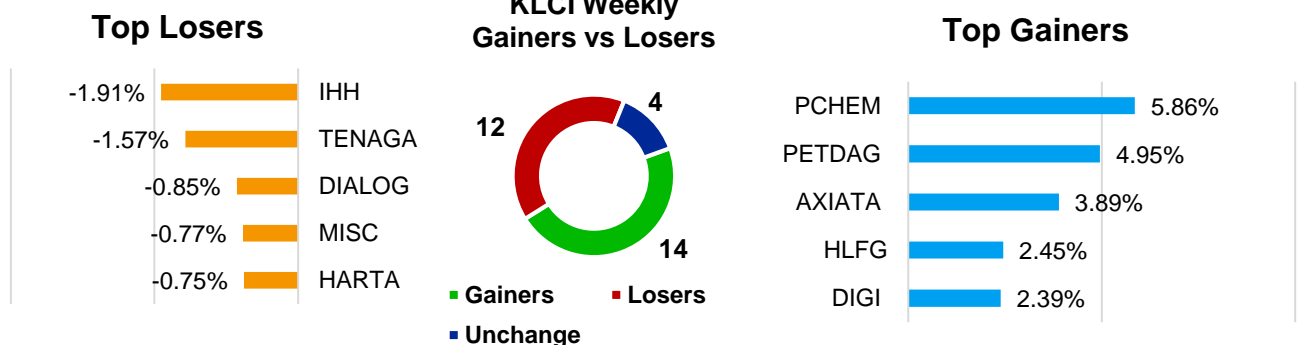


Sources: Bloomberg, Kenanga Research



Source: Bloomberg

FBM KLCI Components



Sources: Bloomberg, BursaMKTPLC



17 September 2019

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