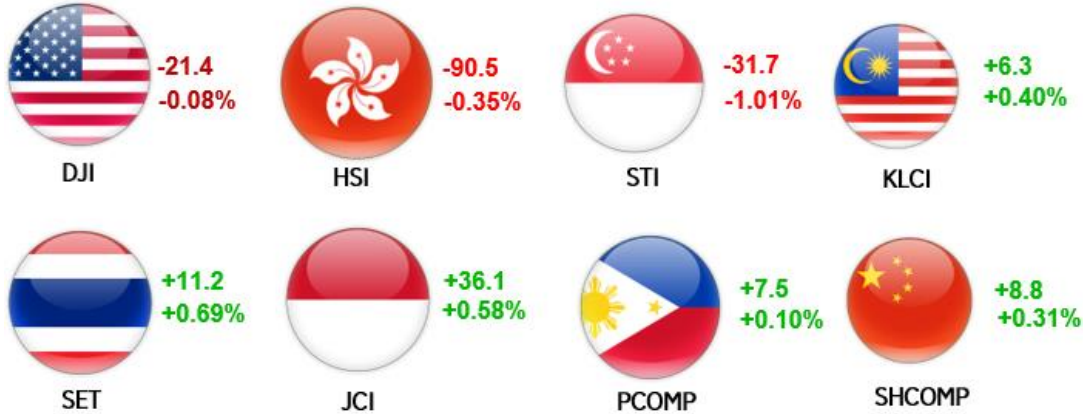




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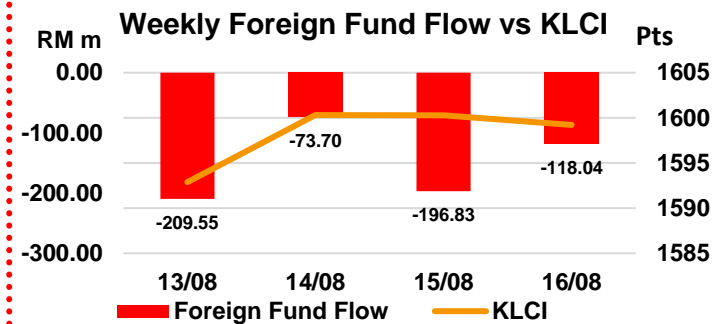
## Regional Indices Weekly Percentage Change



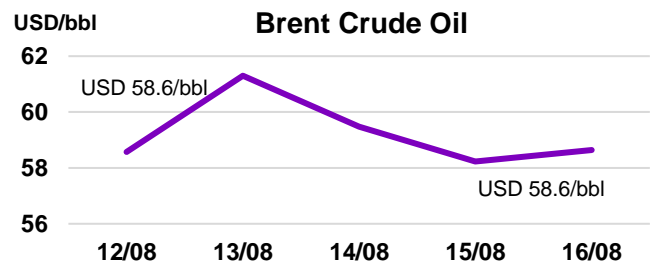
Source: Bloomberg. Notes: HSI, JCI, DJI & SHCOMP from 12/8/2019 to 16/8/2019; SET, PCOMP, KLCI & STI from 13/8/2019 to 16/8/2019

## Weekly Market Review (19-08-2019)

Regional markets were generally positive while Dow Jones has registered a small loss - 0.08% to 25,886.01 points with no major negative news from the ongoing trade concern between US and China and the recovery of US bond yield hitting all time low. The FBM KLCI managed to recoup some losses from sell down, inching up 6.3 points or 0.40% for the week to 1,599.22 still below the all-important 1,600 level. Foreign funds continued its cautious stance on emerging markets with our markets seeing RM598m net outflow compared a more severe of over RM1bn outflow last week. Performance amongst the FBMKLCI components saw 19 gainers to 11 losers. Top 3 performers include DIALOG (+4.13%), SIMEPLT (+2.17%) and KLK (+1.95%) while the 3 losers were HFLG (-2.20%), AMMB (-1.76%) and PETDAG (-1.72%).

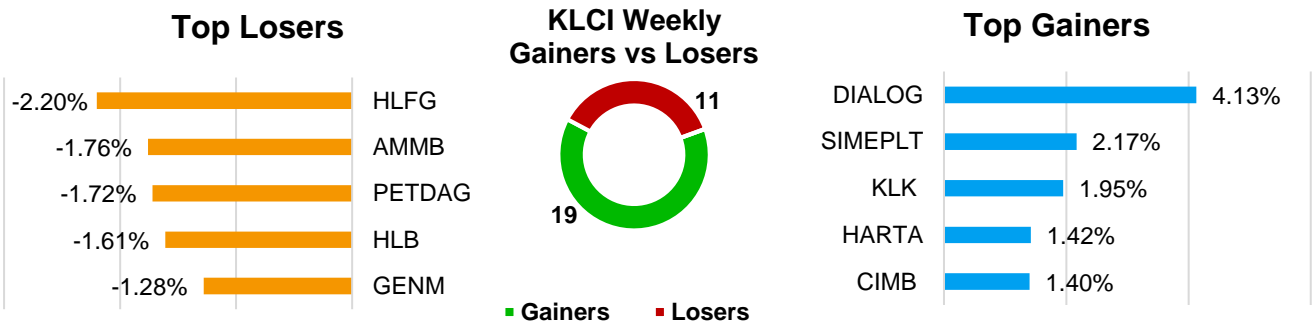


Sources: Bloomberg, BursaMKPLC



Source: Bloomberg

## FBM KLCI Components



Sources: Bloomberg, BursaMKPLC



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A handwritten signature in black ink, appearing to read 'Kenny Yee Shen Pin'.

Kenny Yee Shen Pin  
Head of Research