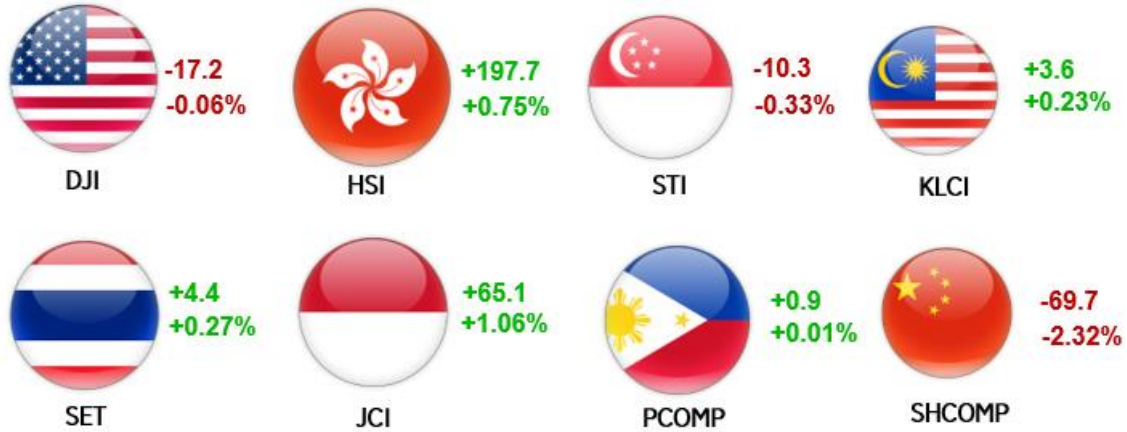




Regional Indices Weekly Percentage Change

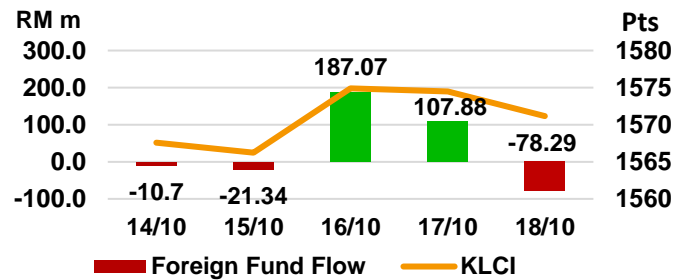


Source: Bloomberg, Notes: from 14/10/2019 to 18/10/2019, except SET from 15/10/2019 to 18/10/2019

Weekly Market Review (21-10-2019)

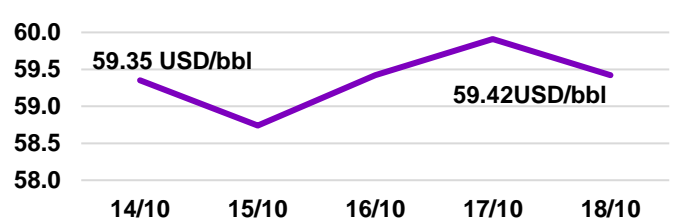
Global stock market ended on mixed note last week. Shanghai Composite Index posted a weekly loss of 2.32% following weak numbers from China's third-quarter GDP growth. FBM KLCI was 0.23% higher and closed above 1,570 level at 1,571.2. Weekly foreign funds turned positive, posted net inflow of RM184.6m with year-to-date net outflow of RM8.7bn. Gainers of 15 outnumbered 10 losers in KLCI last week. Top 3 performers include AMBANK (+4.69%), HLB (+3.03%) and DIALOG (+1.76%) while the 3 losers were AIRPORT (-6.98%), AXIATA (-1.86%) and IHH (-1.73%).

Weekly Foreign Fund Flow vs KLCI



Sources: Bloomberg, Kenanga Research

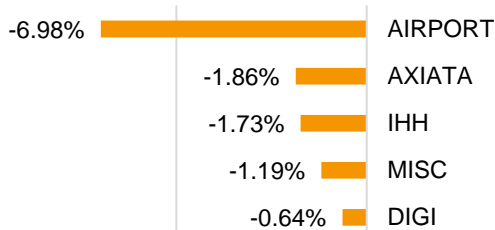
Brent Crude Oil



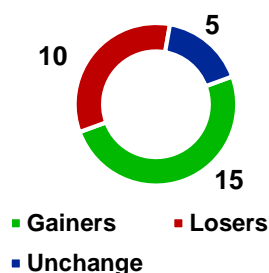
Source: Bloomberg

FBM KLCI Components

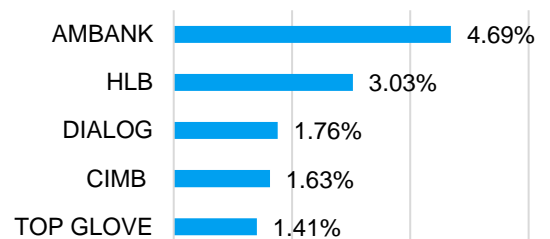
Top Losers



KLCI Weekly Gainers vs Losers



Top Gainers



Sources: Bloomberg, BursaMKTPLC



21 October 2019

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