

## Weekly Market Review



22 July 2019

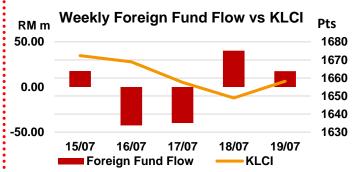
### **Regional Indices Weekly Percentage Change**



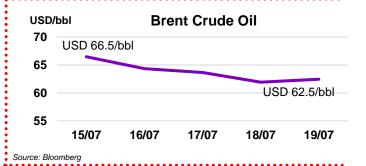
Source: Bloomberg, Notes: All indices from 15/7/2019 to 19/7/2019

## Weekly Market Review (22-07-2019)

Regional markets were mixed with US markets taking a breather following their record high closing on the back of rate cut expectations after dovish comments by the Feds. The DJI eased 0.75% or 205 points to 27,154.20. The FBM KLCI remain on profit taking mode easing 14.2 points for the week to 1,658.19. Foreign funds flow was slightly negative for the week with RM6.92m net outflow. Performance amongst the FBMKLCI components saw gainer 18 losers to 9 gainers. Top 3 performers include PMETAL (+2.08), DIALOG (+2.03%) and CIMB (+1.16%) while the 3 losers were PCHEM (-6.58%), SIMEPLT (-3.71%) and AIRPORT (-2.49%).



Sources: Bloomberg, BursaMKPLC



#### **FBM KLCI Components**

**KLCI Weekly Top Gainers Top Losers Gainers vs Losers PMETAL** 2.08% -6.58% **PCHEM** 18 **DIALOG** 2.03% **SIMEPLT** -3.71% **CIMB** 1.16% -2.49% **AIRPORT AMMB** 0.70% SIME -2.17% Gainers Losers IHH **AXIATA** 0.70% -2.12% Unchange

Sources: Bloomberg, BursaMKTPLC

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