



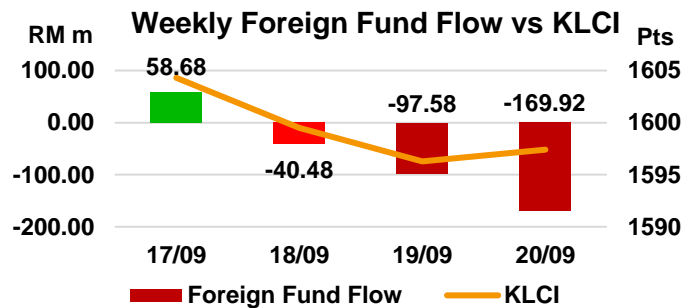
## Regional Indices Weekly Percentage Change



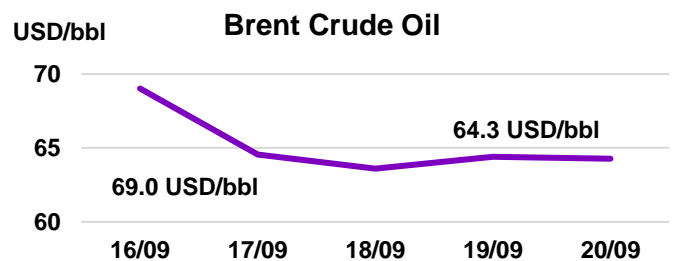
Source: Bloomberg, Notes: from 16/9/2019 to 20/9/2019, except KLCI from 17/9/2019 to 20/9/2019

## Weekly Market Review (23-09-2019)

Major stock markets ended in negative territory last week, except for Indonesia's JCI which posted a weekly gain of 0.2%. Hong Kong's Hang Seng Index dropped 688.9 points to 26,447 level weighed down by the ongoing protest. Brent crude oil price finished at USD64.3/bbl lifted by the Middle East tension. Locally, the FBM KLCI lost 0.43% or 6.9 points to 1,597.4. Weekly foreign funds turned negative to RM249.3m of net outflow. Performance amongst the FBMKLCI components saw 9 gainers to 20 losers. Top 3 performers include AMBANK (+2.68%), AIRPORT (+2.22%) and PETGAS (+1.22%) while the 3 losers were GENM (-4.69%), KLK (-2.21%) and HLFG (-2.18%).

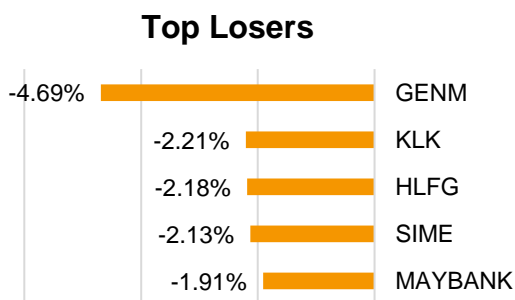


Sources: Bloomberg, Kenanga Research

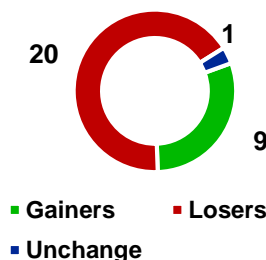


Source: Bloomberg

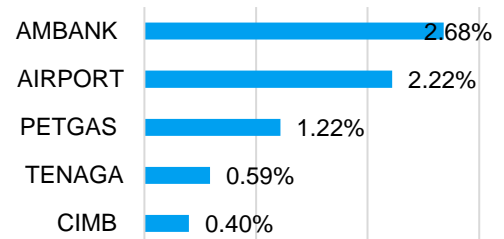
## FBM KLCI Components



## KLCI Weekly Gainers vs Losers



## Top Gainers



Sources: Bloomberg, BursaMKTPLC



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