



27 May 2019

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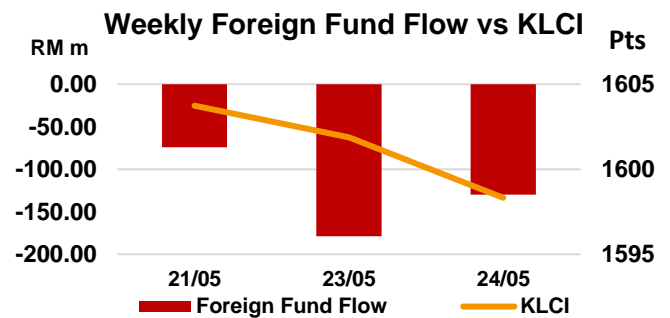
Regional Indices Weekly Percentage Change



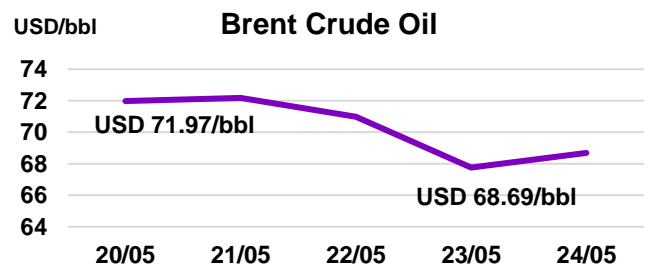
Source: Bloomberg, Notes: All indices from 20/5/2019 to 24/5/2019, except SET, KLCI & STI from 21/5/2019 to 24/5/2019

Weekly Market Review (27-05-2019)

Major markets closed mostly mixed last week amid the trade tension between US and China. The DJI eased marginally by 94.2 points or 0.37% lower to 25,585.69. The DJI slid for the fifth straight week, its longest streak since 2011. The local bourse also ended lower with the FBM KLCI losing 5.4 points or 0.34% to close the week at 1,598.32. Weekly foreign funds outflow continues totalling RM383m pushing YTD net outflow to over RM4.8bn. Performance amongst the FBMKLCI components saw 16 losers to 11 gainers. Top 3 performers include SIME (+1.38%), AXIATA (+1.37%) and IOI Corp (+0.95%) while the top 3 losers were RHB (-3.91%), SIMEPLT (-3.21%) and GENTING (-1.57%).

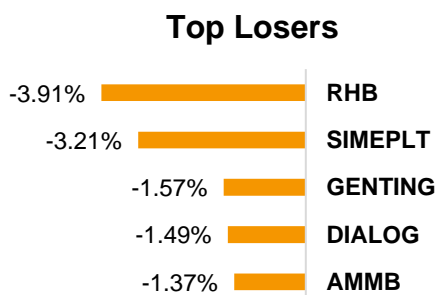


Sources: Bloomberg, BursaMKPLC

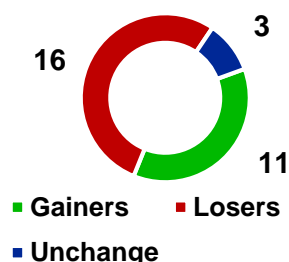


Source: Bloomberg

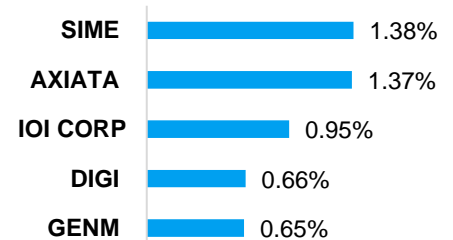
FBM KLCI Components



KLCI Weekly Gainers vs Losers



Top Gainers



Sources: Bloomberg, BursaMKPLC



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