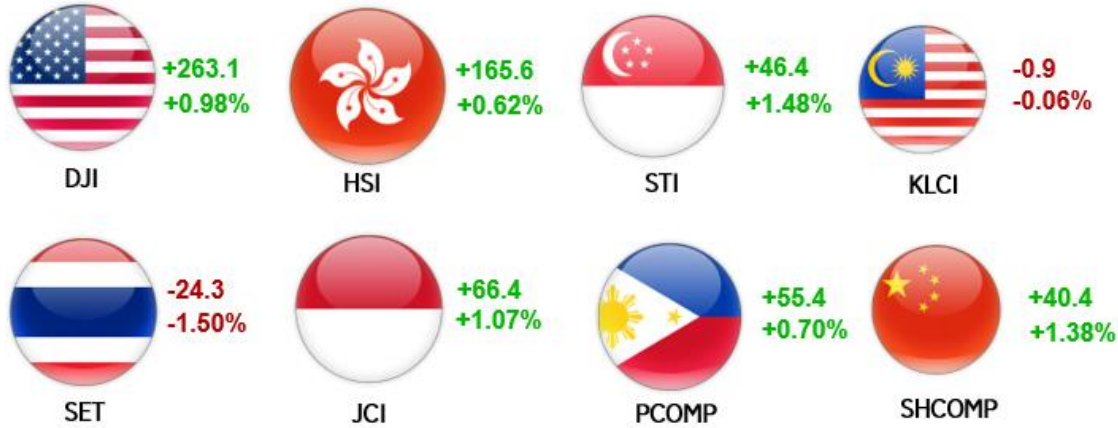




## Regional Indices Weekly Percentage Change

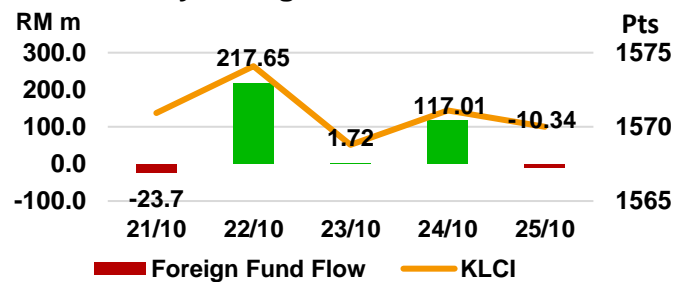


Source: Bloomberg, Notes: All indices from 21/10/2019 to 28/10/2019, except KLCI and STI from 21/10/2019 to 25/10/2019

## Weekly Market Review (29-10-2019)

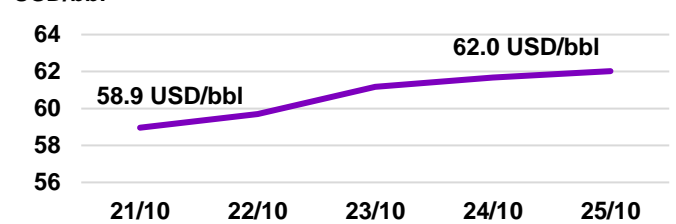
Global stock markets closed on higher note last week with S&P 500 Index recorded an all-time high spurred by positive developments on the US - China trade talk progress. On the local front, FBM KLCI managed to find its support at 1,570 level. Weekly foreign funds continued to be positive, posted net inflow of RM302.4m with year-to-date net outflow of RM8.4bn. Losers of 17 outnumbered 9 gainers in KLCI last week. Top 3 performers were GENM (+1.31%), DIGI (+1.07%) and IHH (+1.06%) while the 3 losers were RHB (-1.93%), AIRPORT (-1.35%) and PETGAS (-1.08%).

## Weekly Foreign Fund Flow vs KLCI



Sources: Bloomberg, Kenanga Research

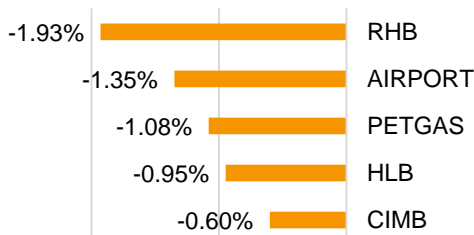
## Brent Crude Oil



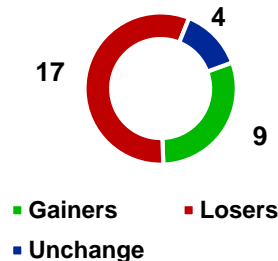
Source: Bloomberg

## FBM KLCI Components

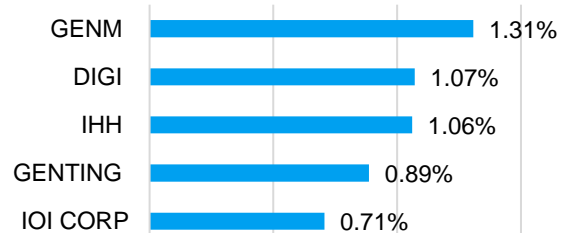
### Top Losers



### KLCI Weekly Gainers vs Losers



### Top Gainers



Sources: Bloomberg, BursaMKTPCLC



29 October 2019

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