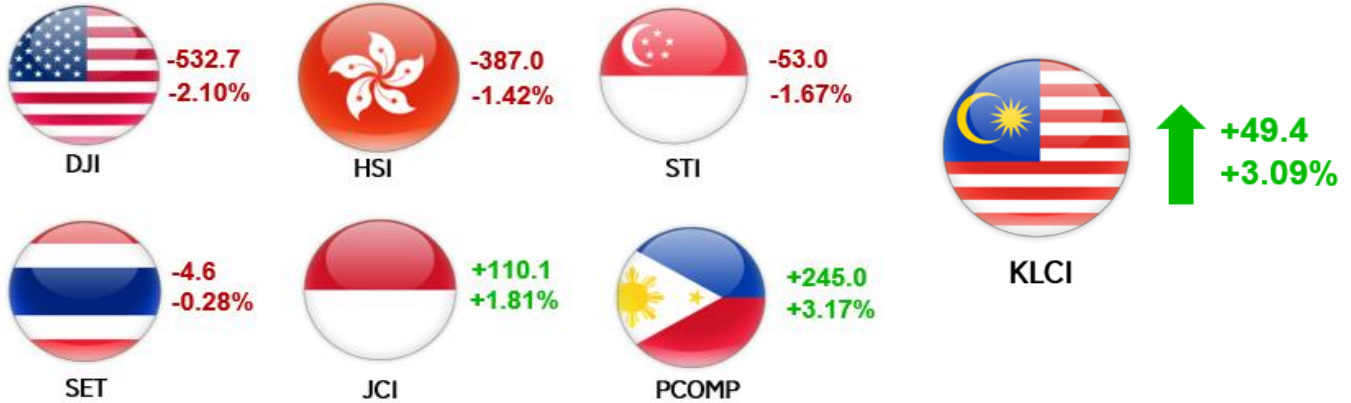




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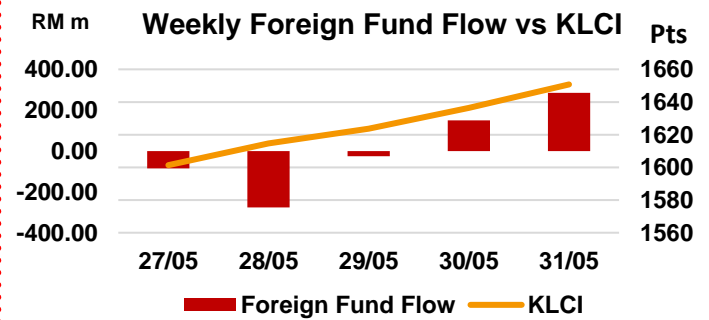
Regional Indices Weekly Percentage Change



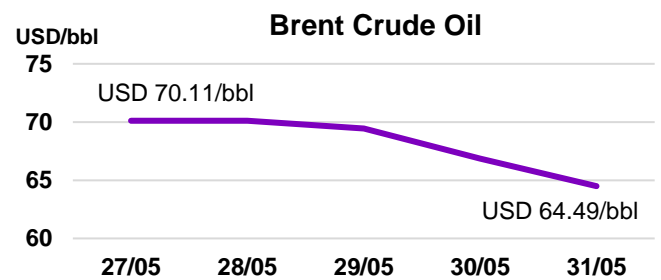
Source: Bloomberg, Notes: All indices from 27/5/2019 to 31/5/2019, except DJI 28/5/2019 to 31/5/2019

Weekly Market Review (03-06-2019)

Major markets closed mixed last week amid the continuing trade tension between the US and China. The DJI slumped 2.1% or 533 points to close the week below the 25,000 mark at 24,815.04. The local bourse reversed its recent weakness to end the week on a positive note due to some portfolio realignment especially from the foreign funds. The FBM KLCI gained 3.09% or 49.41 points to 1,650.76. Finally, foreign funds flow turned positive of RM48.81m to halt YTD net outflow to RM4.82bn. Performance amongst the FBMKLCI components saw 27 gainers to 3 losers. Top 3 performers include TNB (+11.8%), Pet Gas (+8.6%) and Digi (+6.0%) while the top 3 losers were PChem (-3.14%), HLB (-1.35%) and SIMEPLT (-1.06%).

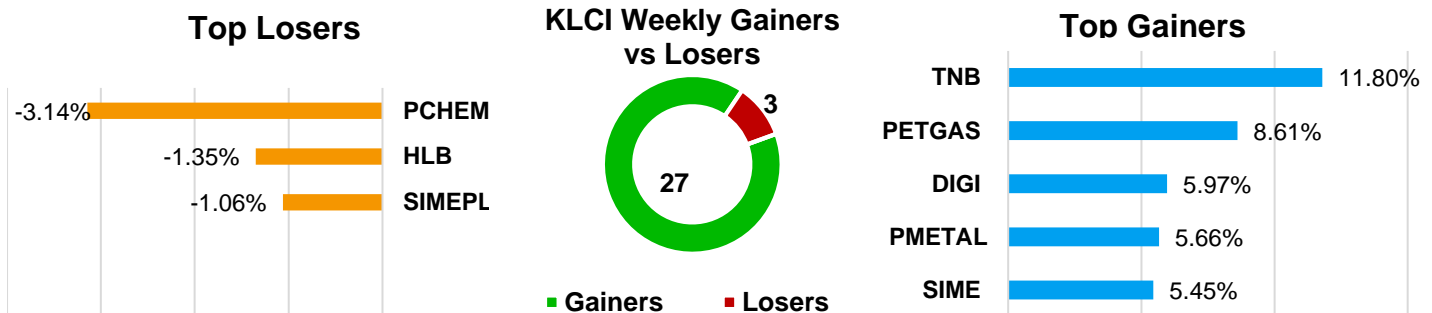


Sources: Bloomberg, BursaMKPLC



Source: Bloomberg

FBM KLCI Components



Sources: Bloomberg, BursaMKPLC



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