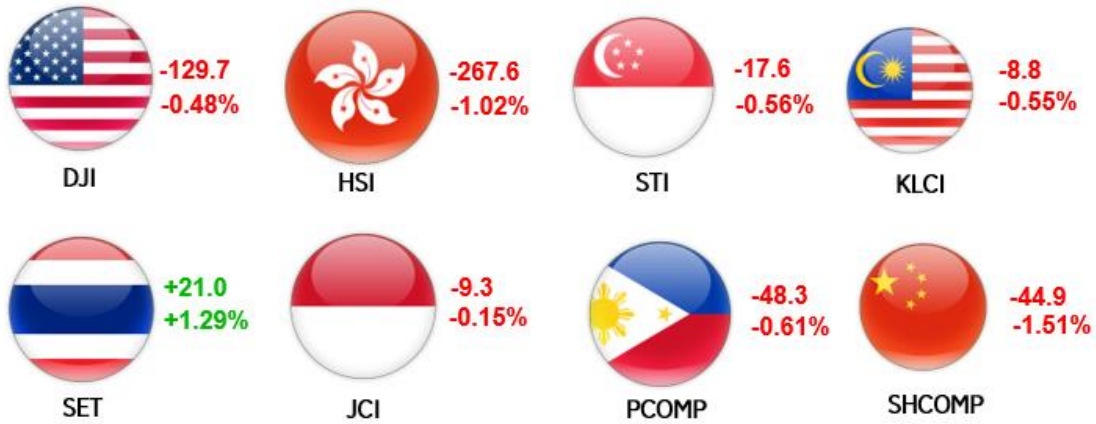




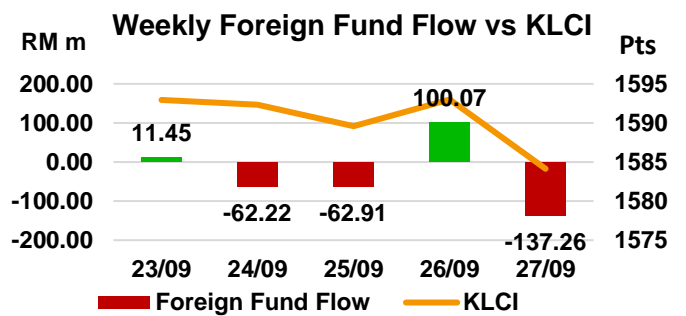
## Regional Indices Weekly Percentage Change



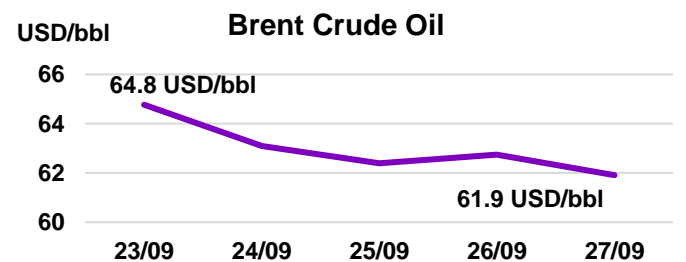
Source: Bloomberg, Notes: from 23/9/2019 to 27/9/2019

## Weekly Market Review (30-09-2019)

Major stock markets ended mostly in negative territory last week amid the slowing down of global economic growth. Shanghai Composite Index fell the most, dropping 1.51% due to disappointing economic numbers from China and the escalating trade tension. In local market, the FBM KLCI lost 0.55% to its lowest level since Aug 2015. Weekly foreign funds were negative with RM150.9m of net outflow. Performance amongst the FBMKLCI components saw 10 gainers to 20 losers. Top 3 performers include SIMEPLT (+1.05%), AXIATA (+0.93%) and PETDAG (+0.77%) while the 3 losers were TOP GLOVE (-3.79%), GENTING (-3.37%) and DIALOG (-2.02%).



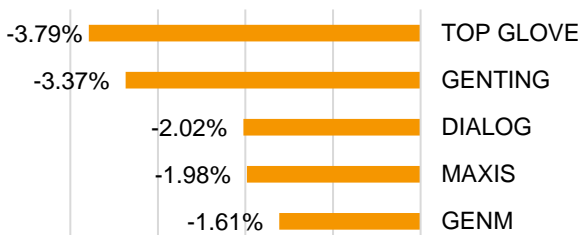
Sources: Bloomberg, Kenanga Research



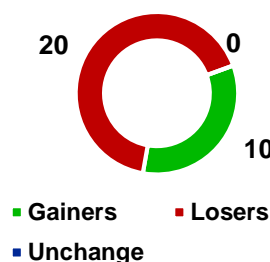
Source: Bloomberg

## FBM KLCI Components

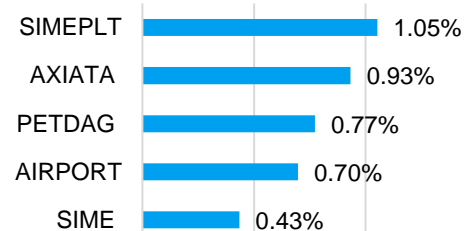
### Top Losers



### KLCI Weekly Gainers vs Losers



### Top Gainers



Sources: Bloomberg, BursaMKTPLC



30 September 2019

 [research@rakutentrade.my](mailto:research@rakutentrade.my)

---

This document has been prepared for general circulation based on information obtained from sources believed to be reliable but we do not make any representations as to its accuracy or completeness. Any recommendation contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific person who may read this document. This document is for the information of addressees only and is not to be taken in substitution for the exercise of judgement by addressees and further shall not be re-distributed to any other third party. Rakuten Trade Sdn Bhd accepts no liability whatsoever for any direct or consequential loss arising from any use of this document or any solicitations of an offer to buy or sell any securities. Rakuten Trade Sdn Bhd and its associates, their directors, and/or employees may have positions in, and may affect transactions in securities mentioned herein from time to time in the open market or otherwise, and may receive brokerage fees or act as principal or agent in dealings with respect to these companies.

---

Published:

**RAKUTEN TRADE SDN BHD (266701-P)**

Level 7, Kenanga Tower, 237, Jalan Tun Razak, 50400 Kuala Lumpur, Malaysia  
Telephone: (603) 2110 7188 Website: [www.rakutentrade.my](http://www.rakutentrade.my)

Kenny Yee Shen Pin  
Head of Research