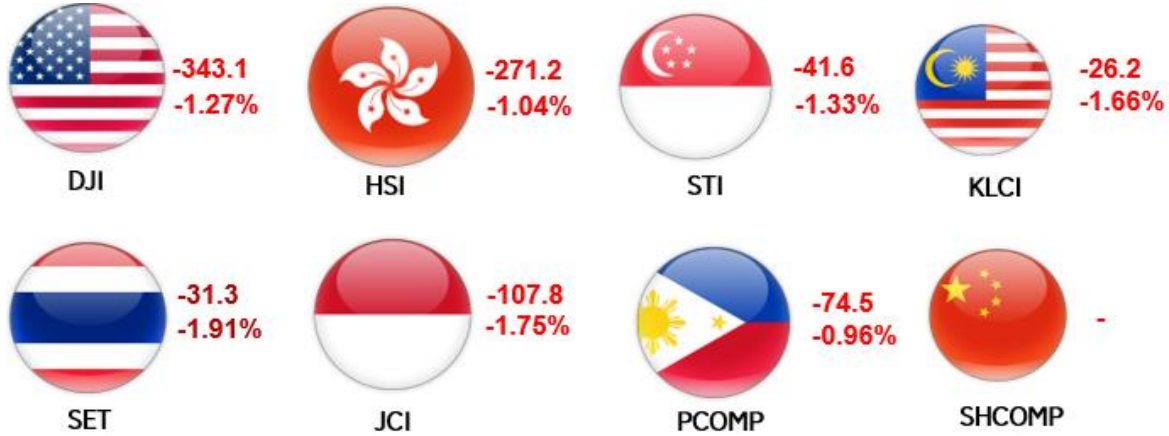




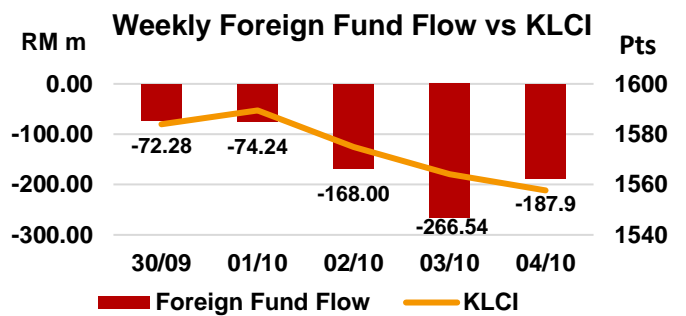
Regional Indices Weekly Percentage Change



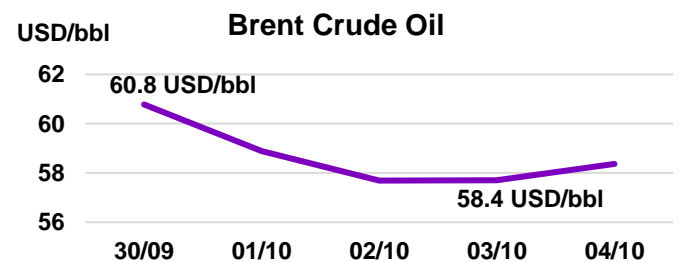
Source: Bloomberg, Notes: from 30/9/2019 to 04/10/2019, SHCOMP was closed from 1/10/2019 to 4/10/2019

Weekly Market Review (07-10-2019)

Major stock markets finished in negative territory last week following the tariff imposed by US on the USD7.5bn EU imports while economic data also showing signs of economic slowdown. The Dow Jones Industrial Average Index tumbled 343.1 points to 26,573.7. China stock markets were closed since 1 Oct due to National Day Golden Week. In local market, the FBM KLCI lost 1.7% to 1,557.7. Weekly foreign funds continued to be in negative, posted net outflow of RM769m with year-to-date net outflow of RM8.7bn. Losers of 22 outnumbered 5 gainers in KLCI last week. Top 3 performers include SIME (+1.78%), GENM (+1.32%) and PETGAS (+0.73%) while the 3 losers were KLK (-7.97%), AMMB (-4.11%) and PBBANK (-3.98%).



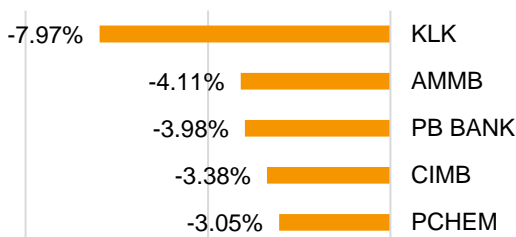
Sources: Bloomberg, Kenanga Research



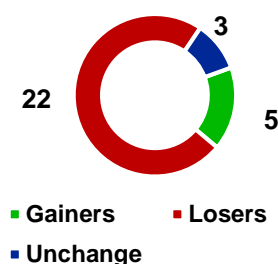
Source: Bloomberg

FBM KLCI Components

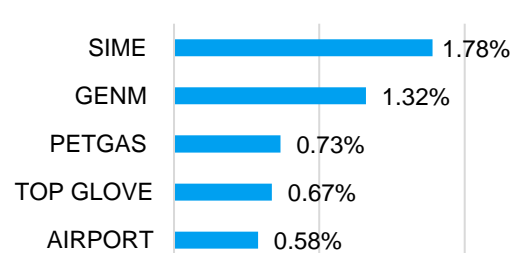
Top Losers



KLCI Weekly Gainers vs Losers



Top Gainers



Sources: Bloomberg, BursaMKTPLC



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